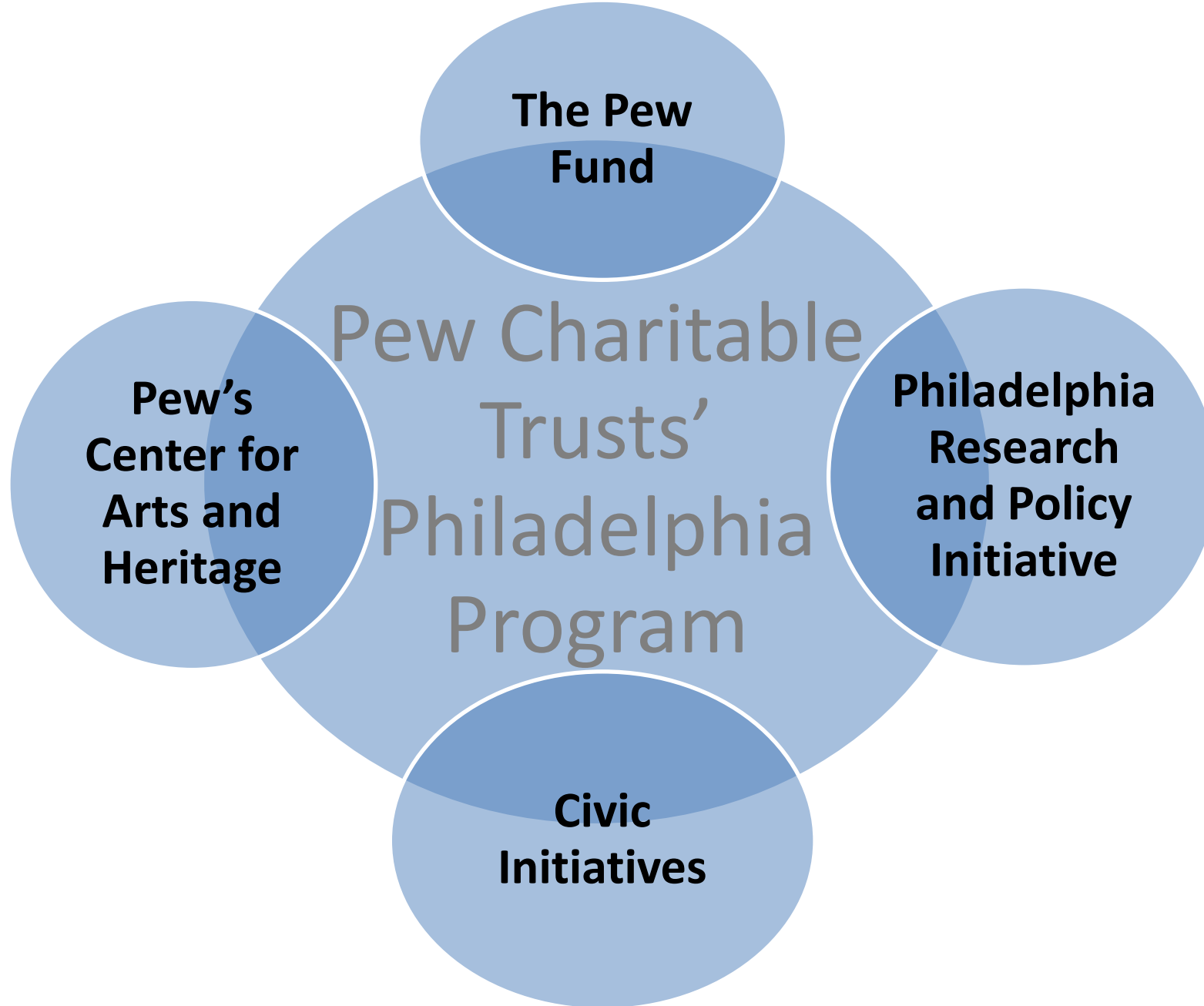


2023 State of the City

The Philanthropy Network presentation

July 25, 2023

Pew





Philadelphia 2023

The State of the City

Agenda

- Demographics
- Education and jobs
- Income, poverty and housing
- Public health and safety
- Government and transportation
- Questions and discussion



2023 State of the City

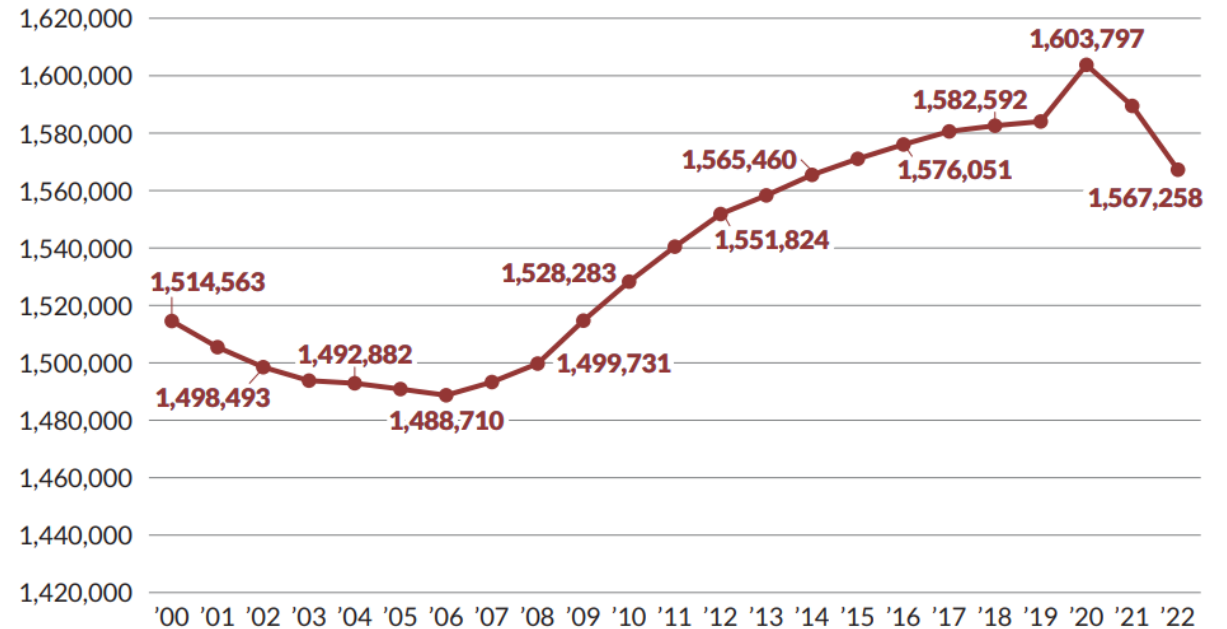
Demographics

Philadelphia's population change

Philadelphia's population rose every year from 2007 through 2020. But since the pandemic, its population has fallen, according to the Census, because of fewer immigrants coming to the city and more residents leaving.

In 2022, the population dropped with more than 22,000 residents from the previous year.

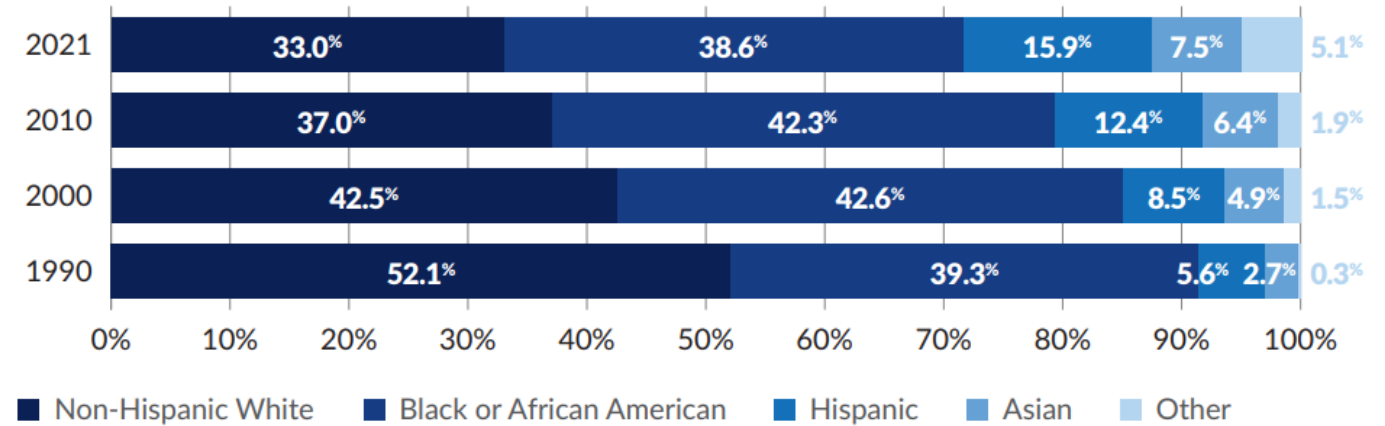
Philadelphia Population, 2000-22



A more diverse Philadelphia

Philadelphia continues to be a majority minority city. The greatest change is that the Hispanic and Asian shares of the city's overall population have almost tripled.

Racial and Ethnic Changes in Philadelphia
1990-2021



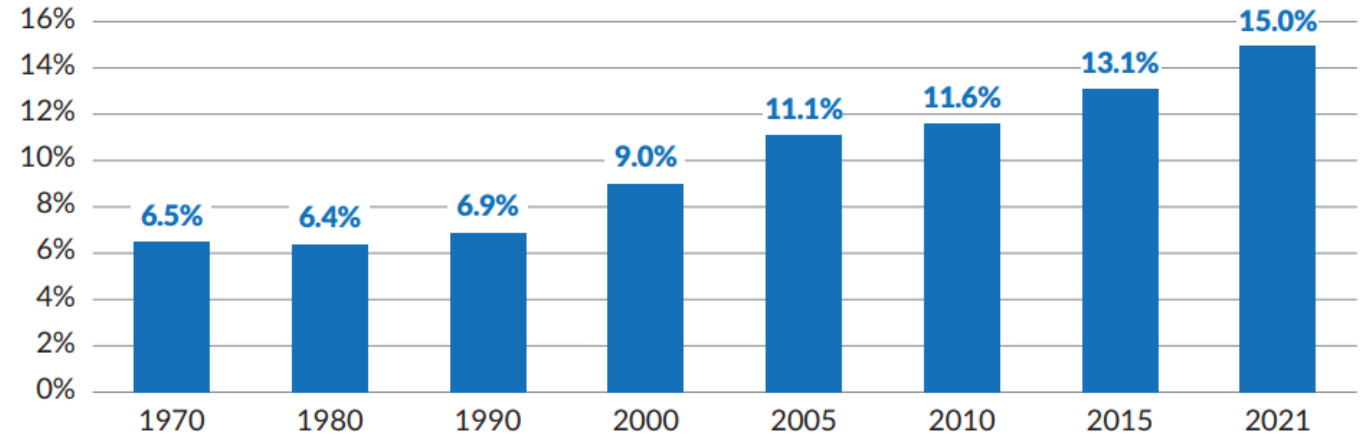
A more diverse Philadelphia

The largest percentages of the city's foreign-born residents have roots in Latin America (38%) and Asia (35%).

In 2021, foreign-born residents made up 15% of Philadelphia's population. This is an increase from the pre-pandemic figures of 13.8%.

This is the highest it's been since the 1940s.

Percentage of Foreign-Born Philadelphia Residents
1970-2021



WHAT
INSPIRES
YOU?

2023 State of the City

Education and jobs

WELCOME
BACK TO
AFTER SCHOOL

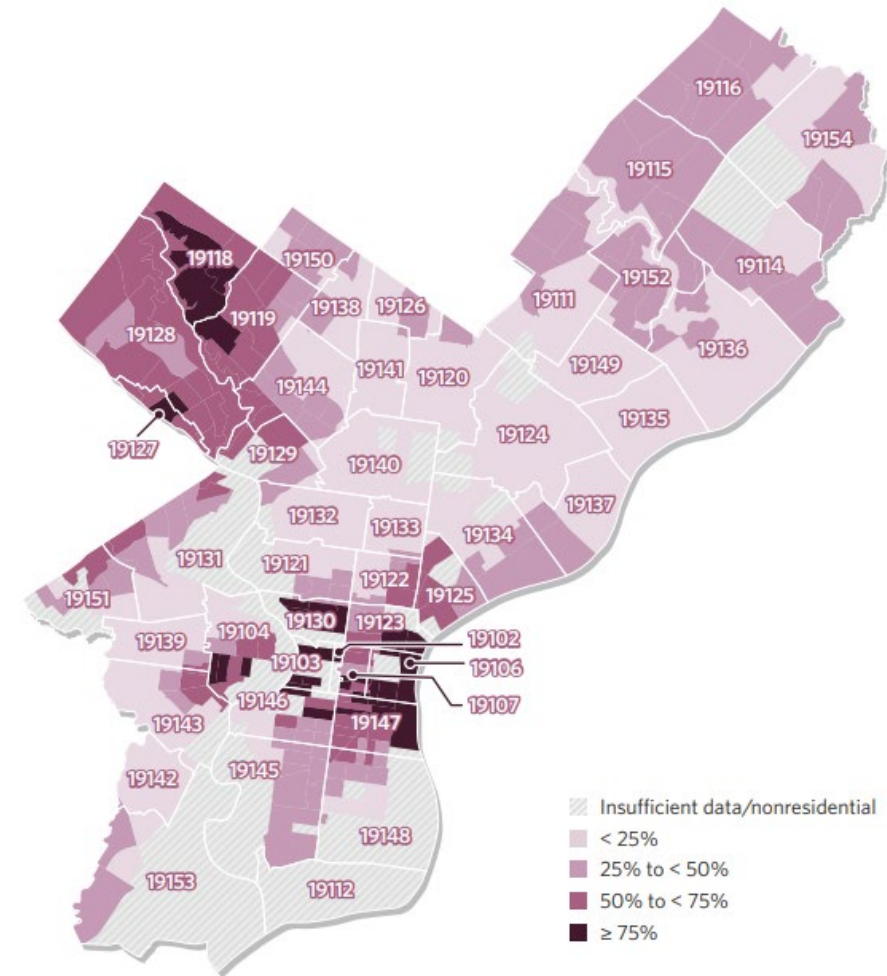
More Philadelphians have a bachelor's degree

For the first time, more than a third of residents ages 25 or older have a bachelor's degree or higher.

The national rate was 35% while Philadelphia's rate was 34.8%, equating to 210,847 residents.

Percentage of Philadelphia Residents Age 25 or Older With a Bachelor's Degree or Higher, 2021

By ZIP code

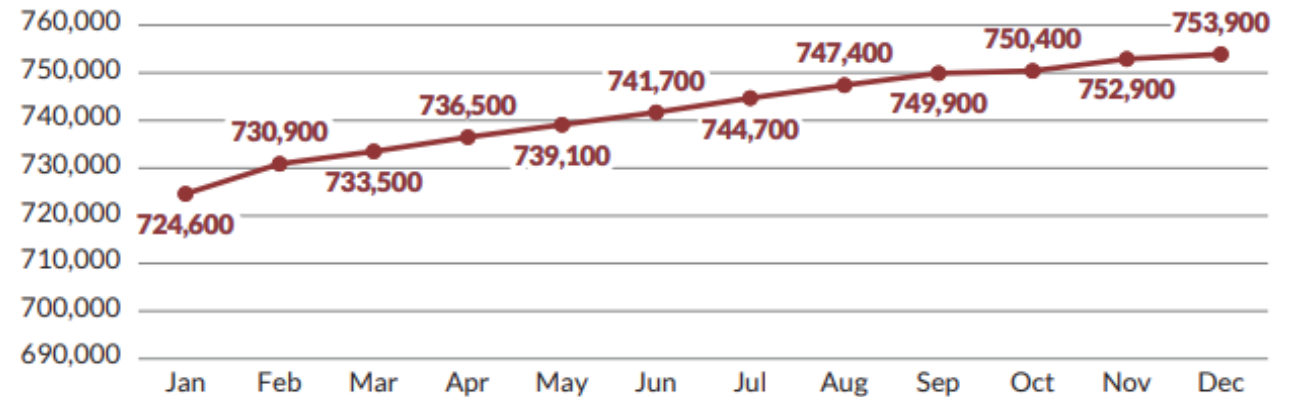


Philadelphia's job market showed strong growth

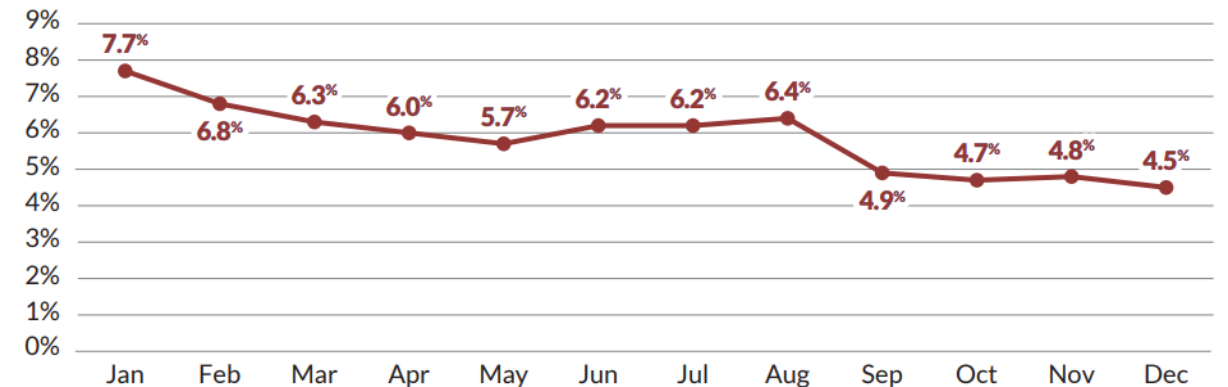
The number of jobs grew each month for the year of 2022, having added 30,000 jobs by the end of the year.

Philadelphia had an unemployment rate below 5% for the final four months, something that had not happened in at least a decade.

Jobs in Philadelphia by Month, 2022



Unemployment in Philadelphia by Month, 2022



Education and Earnings, 2021

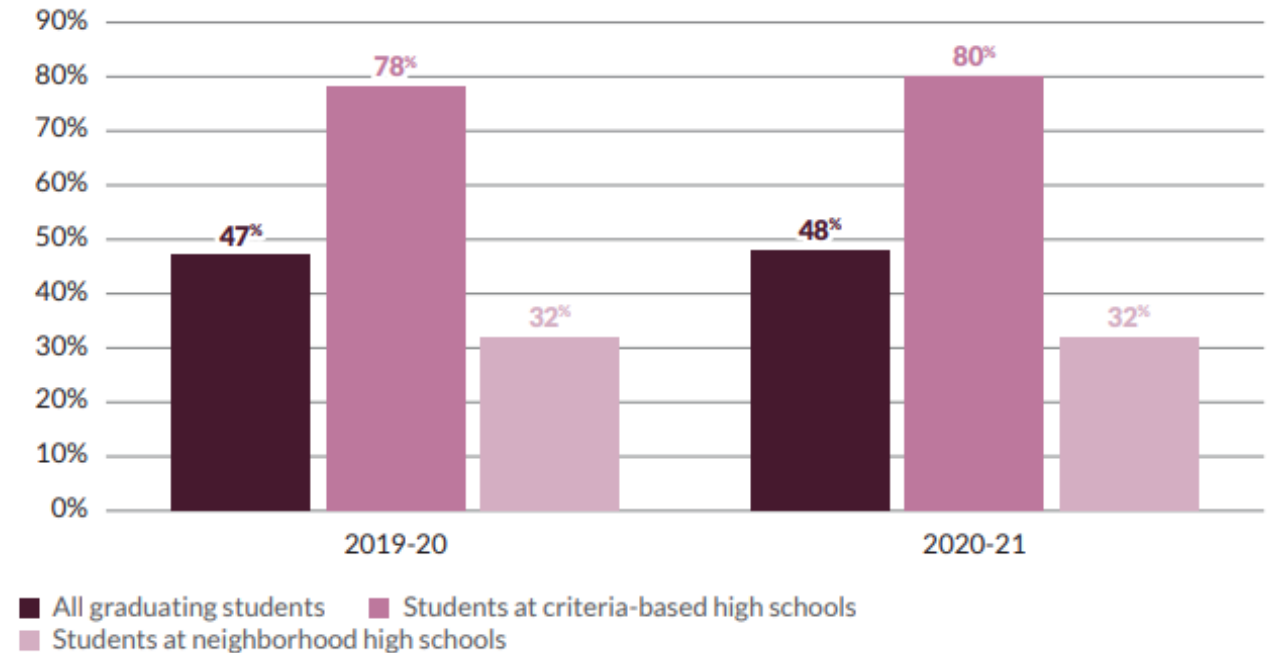
Educational attainment	Top occupations				
Less than high school (No diploma received) (Median income: \$22,500)	Manicurist and pedicurist	High school or high school equivalent (Diploma received) (Median income: \$29,700)	Nursing assistants	Some college (No degree received) (Median income: \$28,300)	Licensed practical and licensed vocational nurses
	Driver/sales workers and truck drivers		Laborers and freight, stock, and material movers		Personal care aides
	Laborers and freight, stock, and material movers		Retail salespeople		Couriers and messengers
	Home health aides		Home health aides		Customer service representatives
	Janitors and building cleaners		Driver/sales workers and truck drivers		Cashiers
Associate degree (Degree received) (Median income: \$39,000)	Fast food and counter workers	Bachelor's degree or higher (Degree received) (Median income: \$59,500)	Lawyers and judges, magistrates, and other judicial workers		
	Janitors and building cleaners		Elementary and middle school workers		
	Registered nurses		Postsecondary teachers		
	Retail salespeople		Physicians		
	Customer service representatives		Registered nurses		

48% of high school graduates matriculated

Philadelphia's high school graduation rate was 70% for the class of 2021. Of students who graduated high school, 48% matriculated to college the following Fall.

College Matriculation Rate for School District of Philadelphia Students

2019-20 and 2020-21 school years





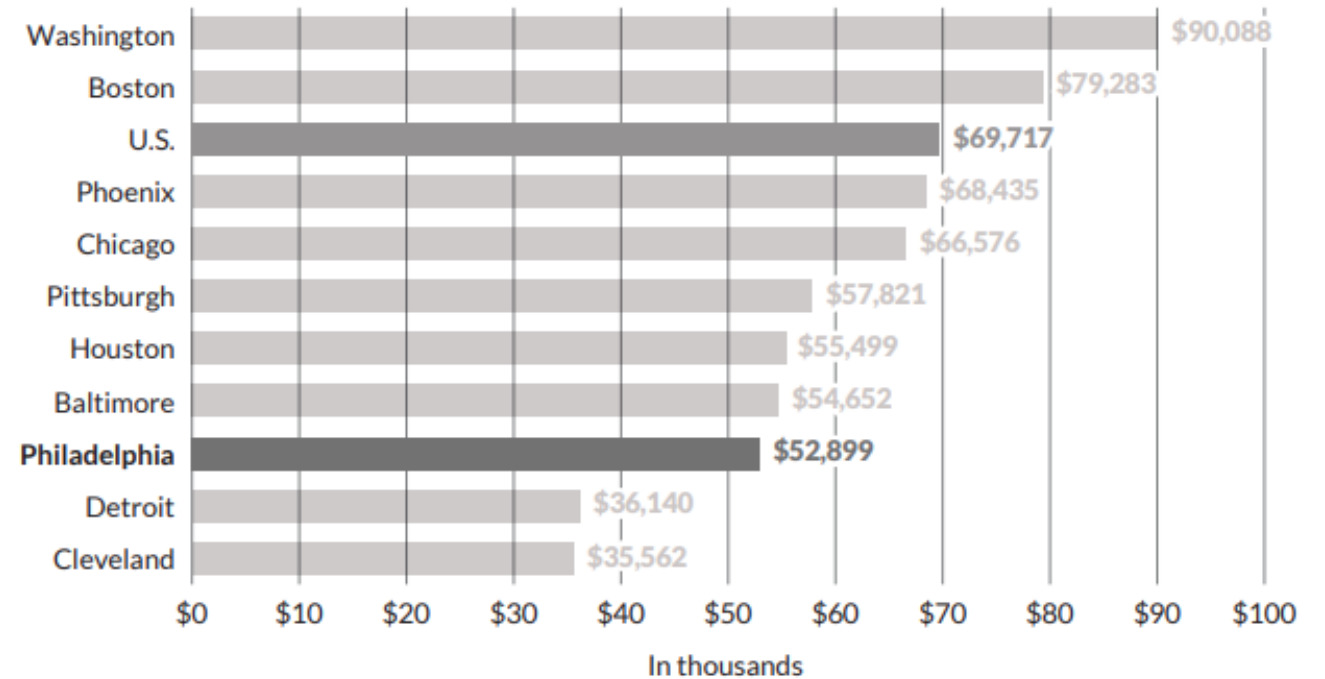
2023 State of the City

Income, poverty, and housing

Median household income increase

Philadelphia's median income rose by \$5,425 from 2019 to 2021. Despite this the median income was lower than those of other comparison cities except Cleveland and Detroit.

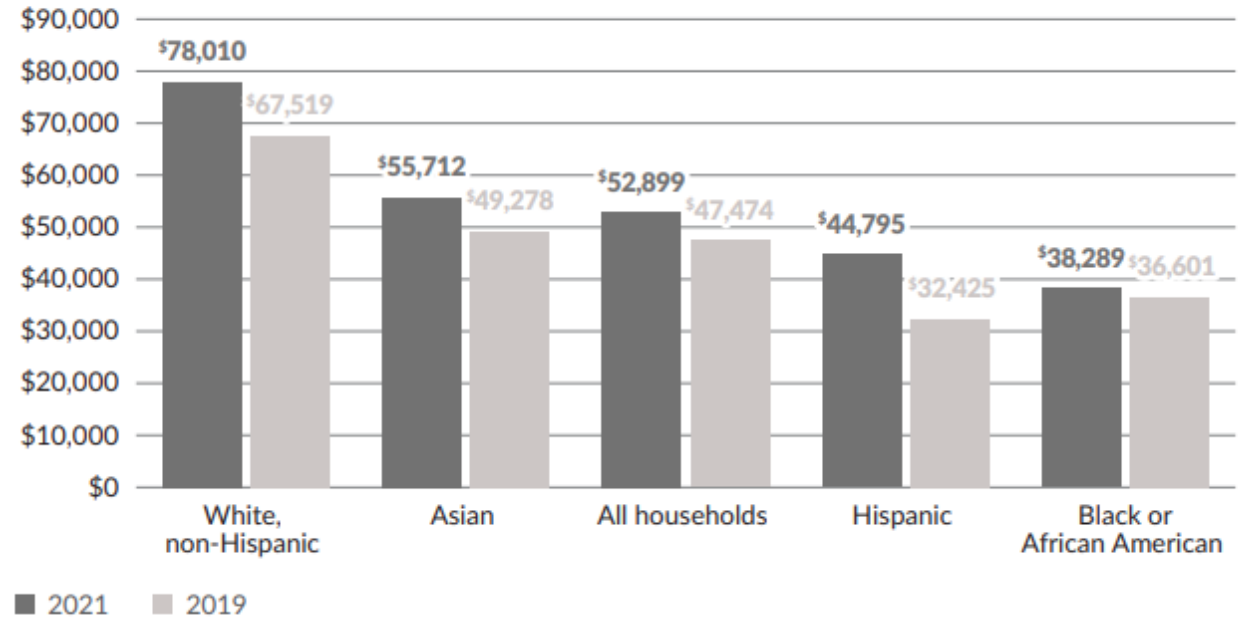
Median Household Income, 2021
In Philadelphia and other large cities



Median household disparity exists

Despite the median income rising, there are still disparities among race and ethnicity, White non-Hispanic households made twice that of Black or African American households.

Median Household Income in Philadelphia, 2019 and 2021
By race and ethnicity

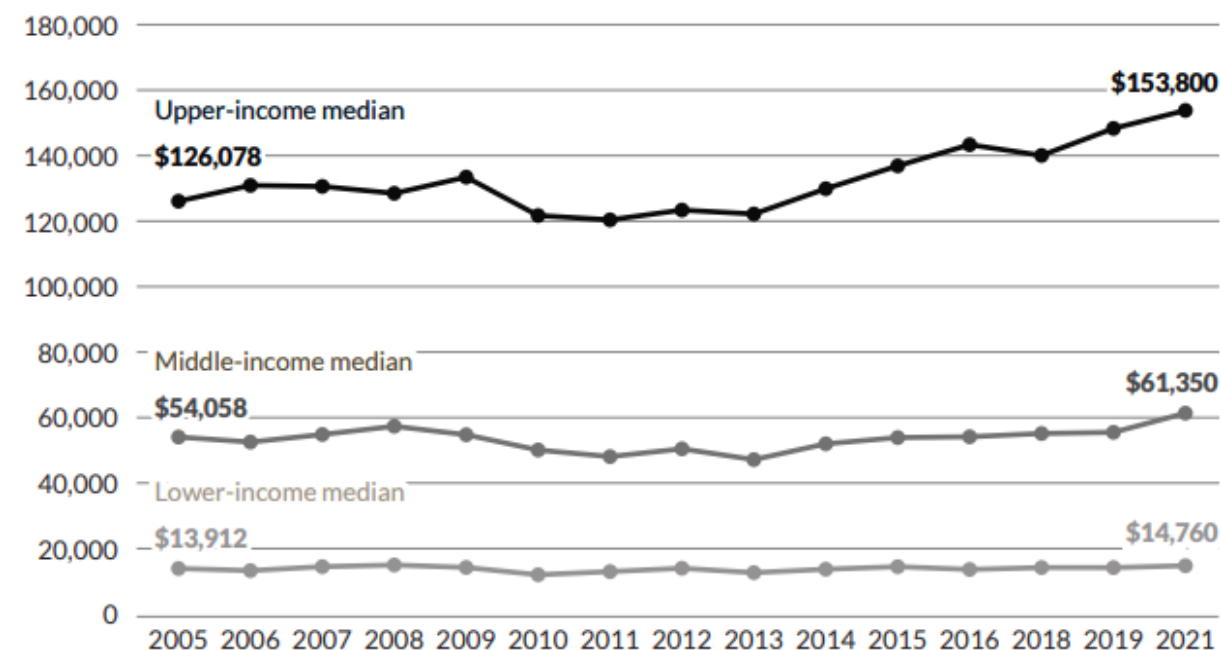


Little change in median household income for lower- and middle-income households

Median household income had changed little for households making middle and lower income. Upper income households grew by 22%, while middle income households and lower income households grew by 13% and 6%.

Median Household Income in Philadelphia, 2005-21

Change shown in 2021 dollars

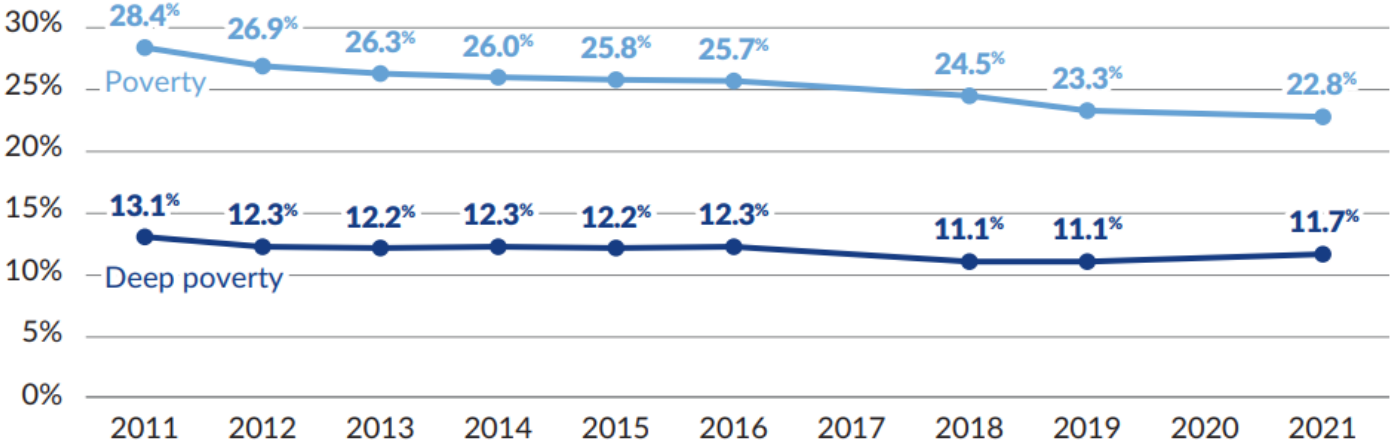


Deep poverty and poverty have changed slightly in Philadelphia

The poverty rate reached its lowest point since 2000 and remained well below its peak in 2011.

Yet Philadelphia's poverty rate remains high, where 350,602 residents remain below the poverty level.

Poverty and Deep Poverty in Philadelphia
2011-21

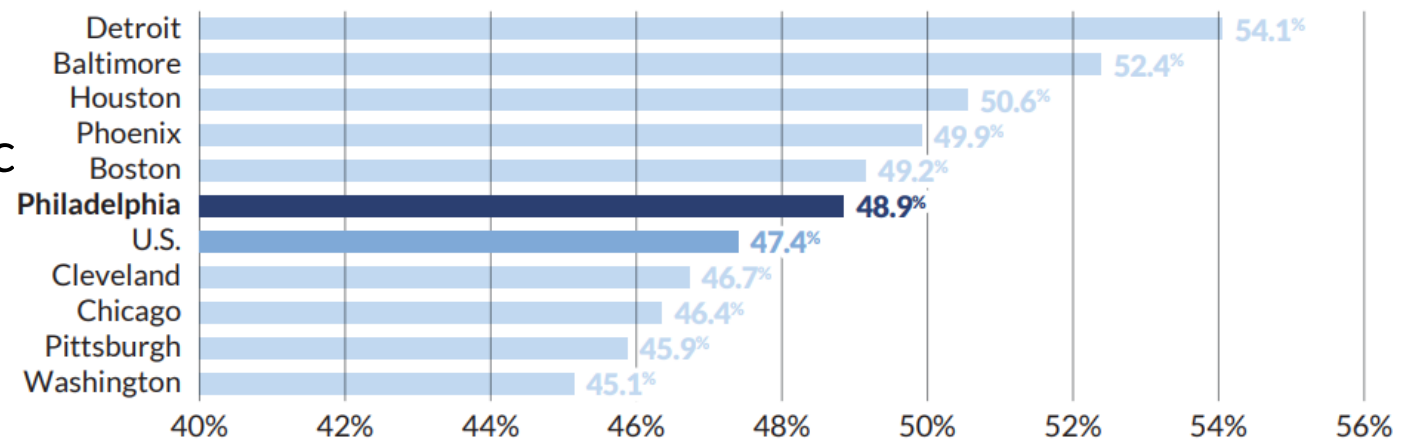


48.9% of renters remain cost-burdened in Philadelphia

Cost Burdened – whether a household is spending more than 30% of its income on housing - is a common metric used by the U.S. Department of Housing and Urban Development to measure affordability.

The share of cost-burdened renters in Philadelphia fell from 2010 to 2021 – from 59 percent to 49 percent, roughly the national share at 47.4 percent.

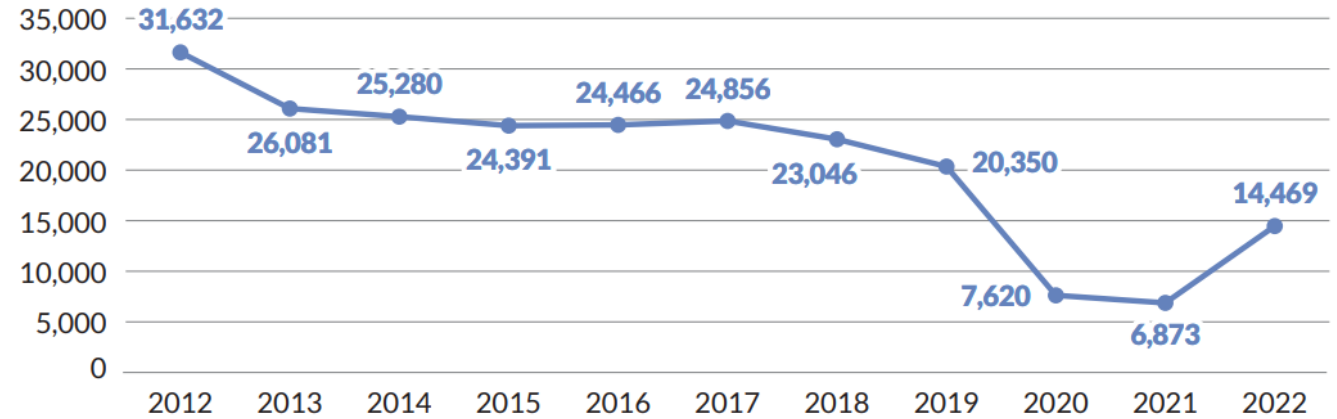
Share of Renters Spending at Least 30% of Income on Housing, 2021
In Philadelphia and other large cities



Eviction filings increasing

Eviction filings in Municipal Court's landlord tenant court increased by 111% from 2021 to 2022.

Eviction Filings in Philadelphia Municipal Court, 2012-22

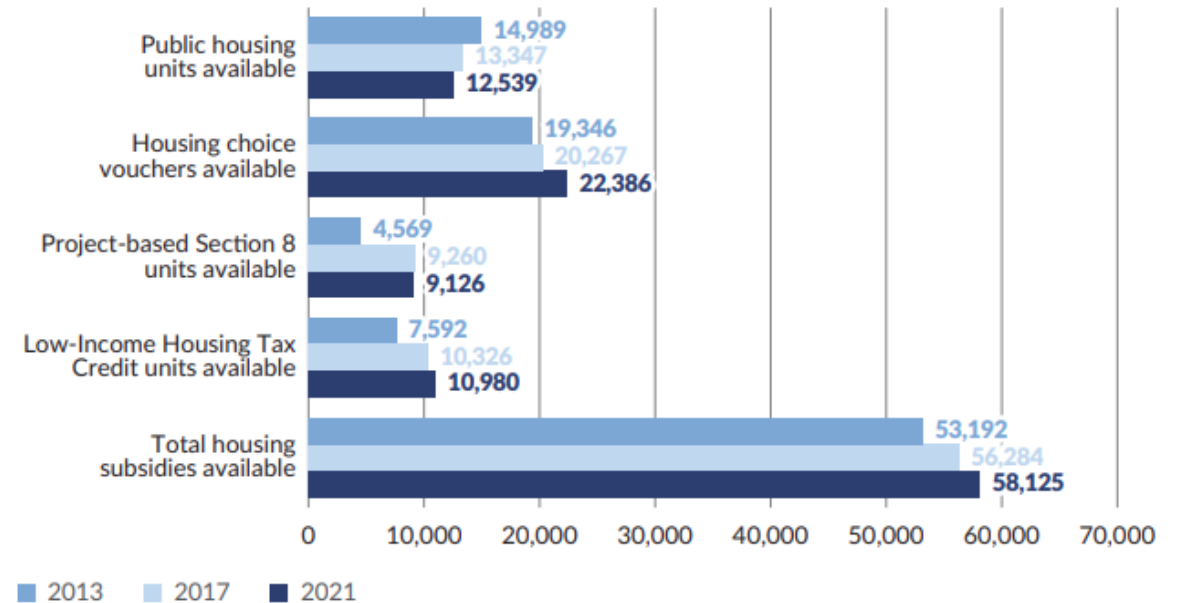


Housing Vouchers/Credit increases, housing units decreases

In recent years, more housing vouchers and more Low-Income Housing Tax Credit (LIHTC) units have been available.

At the same time, the number of units owned by the Philadelphia Housing Authority has declined slightly, as have project-based Section 8 units.

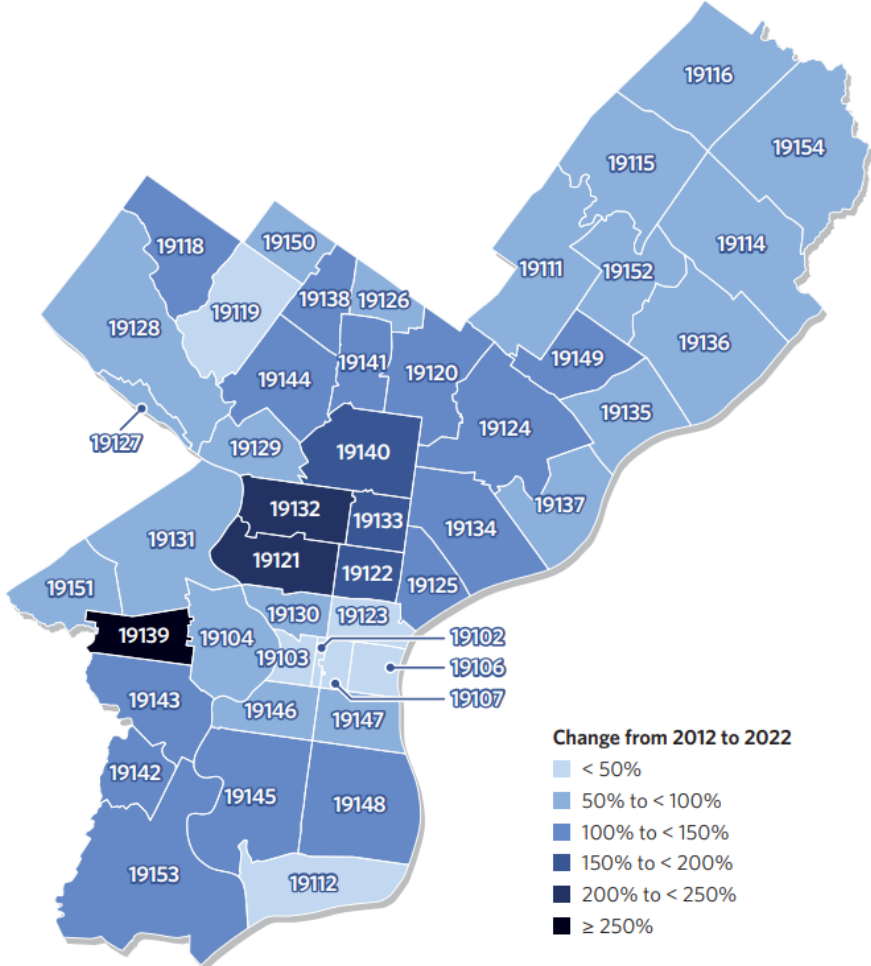
Housing Subsidies Over Time in Philadelphia
2013-21



Increasing median home sale prices, particularly in ZIP codes with comparatively lower home values

ZIP code	2012	2022	Percentage change from 2012 to 2022
19139	\$35,000	\$125,000	257%
19121	\$54,875	\$185,588	238%
19132	\$20,650	\$62,500	203%
19140	\$27,500	\$76,250	177%
19122	\$105,000	\$290,000	176%
19133	\$24,999	\$65,500	162%
19143	\$53,950	\$131,750	144%
19144	\$76,150	\$184,000	142%
19134	\$40,000	\$95,000	138%
19142	\$40,000	\$94,000	135%

Home Sale Prices in Philadelphia, 2012 and 2022





2023 State of the City

Public health and safety

Public benefit enrollment increased from 2019 to 2022

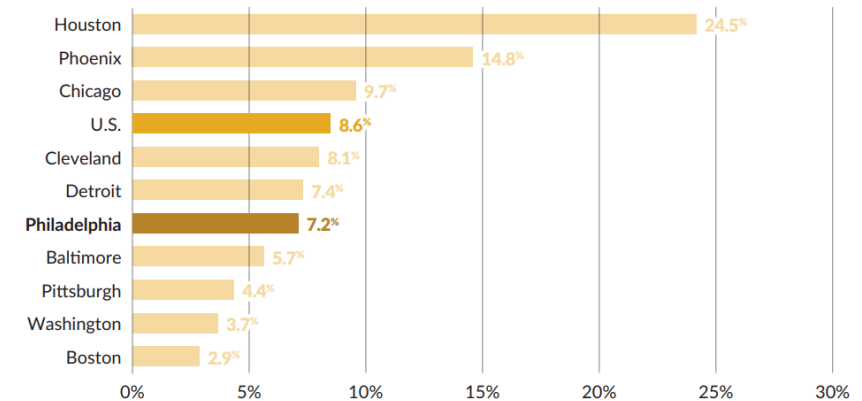
Percentage of residents lacking health insurance, 7.2% was the lowest since 2017.

Due to pandemic-related federal relief efforts, states were permitted to allow recipients to retain coverage under Medicaid and the Children’s Health Insurance Program even if they no longer met most eligibility requirements.

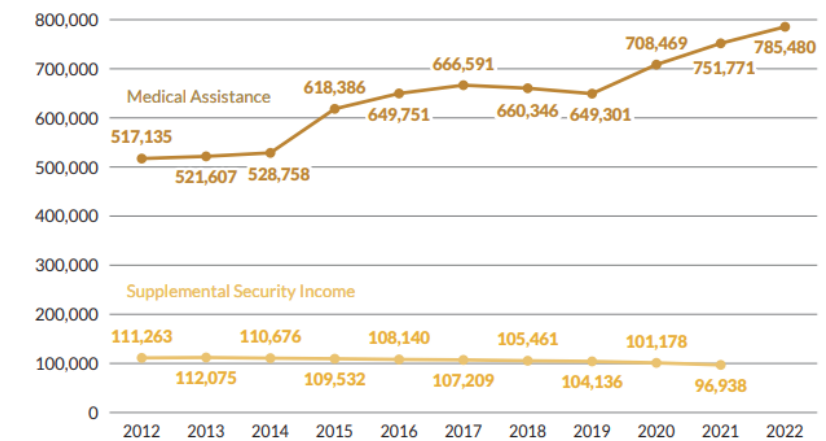
As of April 2023, Philadelphians must reapply annually for Medicaid.

Residents Without Health Insurance, 2021

In Philadelphia and other large cities



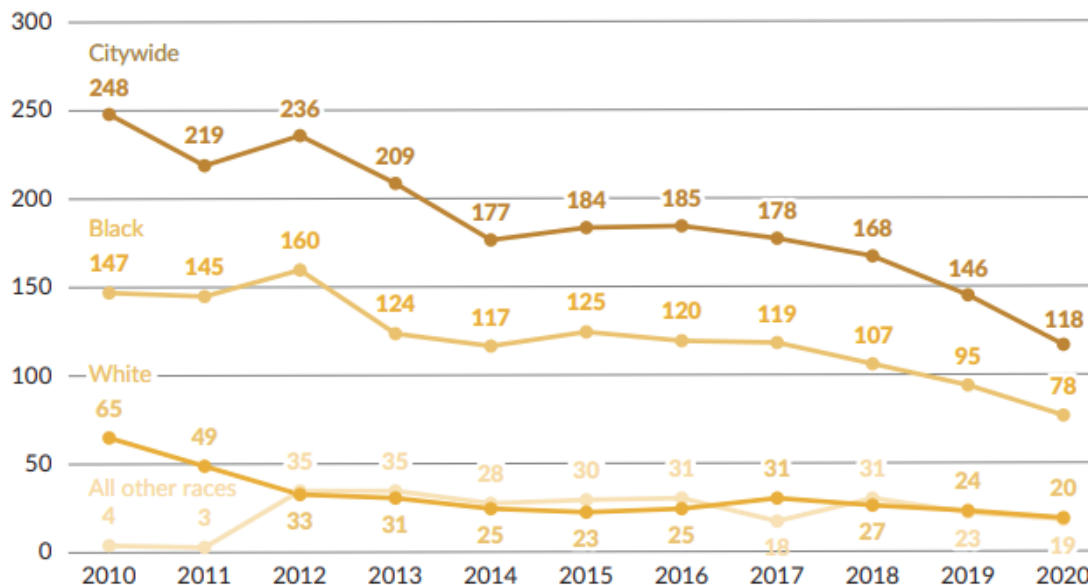
Public Benefit Enrollment Trends in Philadelphia, 2012-22



Infant mortality rate continues to decline

The infant mortality rate declined over the decade, yet Black infants were nearly four times as likely as infants of other races to die before the age of 1.

Infant Mortality in Philadelphia, 2010-20

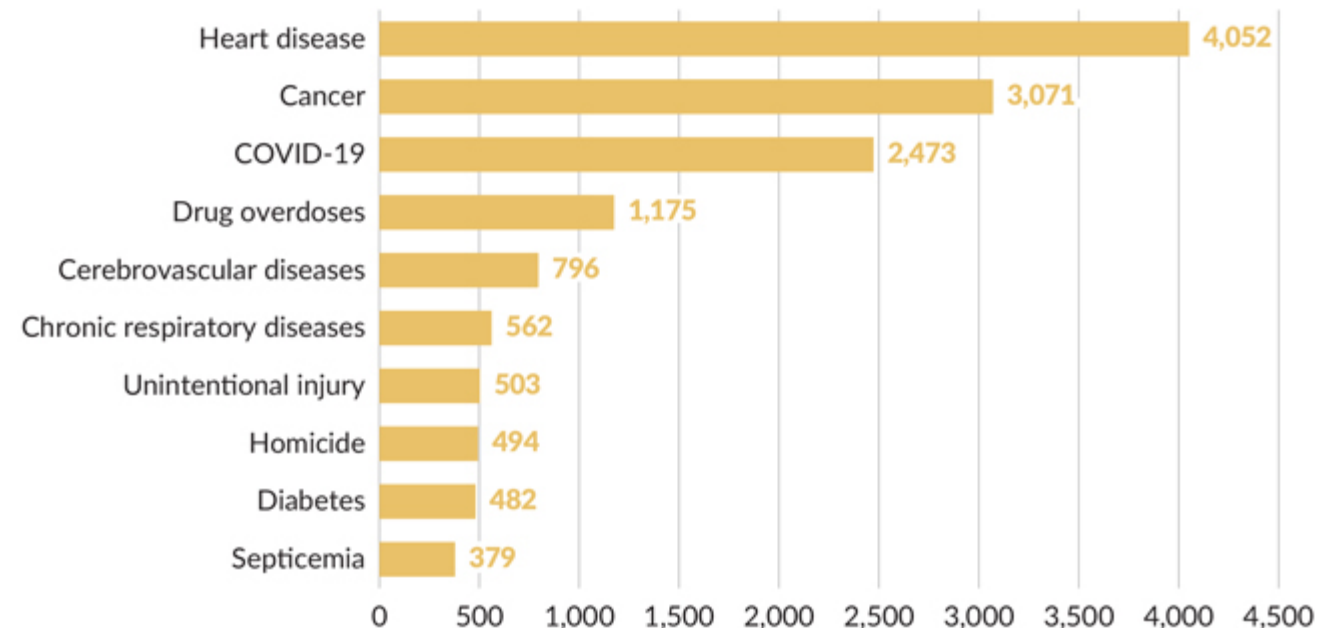


Leading Cause of Death

Nearly 18,200 Philadelphians died in 2020, this is almost 3,900 more than in other recent years.

Despite homicides reaching a record high, heart disease continues to be the leading cause of death and has been the leading cause of death for the city, state and country for over a decade.

Leading Causes of Death in Philadelphia, 2020

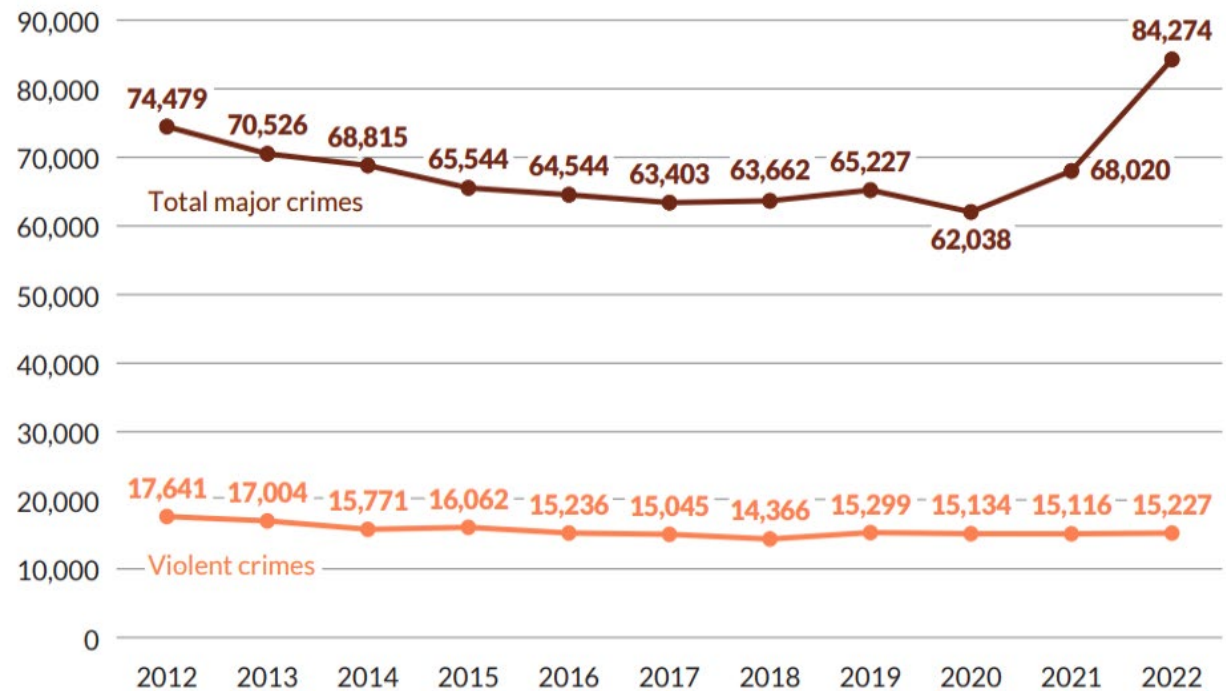


Major and violent crimes

Property crimes rose by 47% since 2020 and this is driving the increase in major crimes.

Robberies are more likely to happen with a gun. There was a 58% increase in robberies with a gun from 2020 to 2022.

Major Crime in Philadelphia, 2012-22

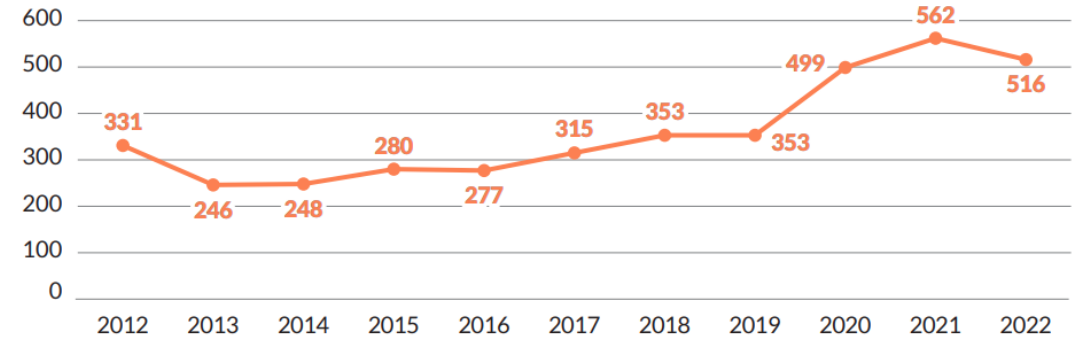


Homicides and shootings in Philadelphia

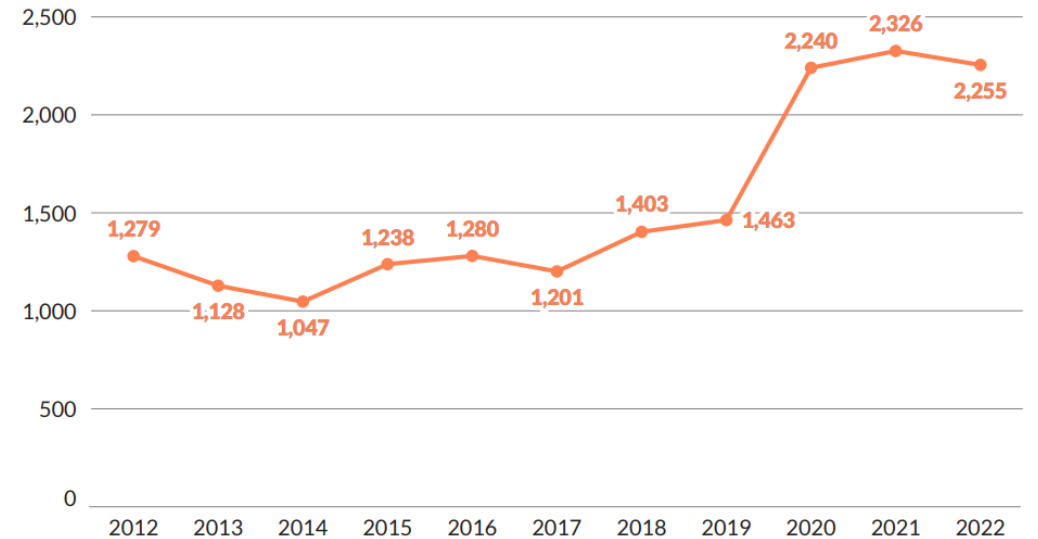
Philadelphia reported 516 homicides in 2022, an 8% reduction from the previous year but still one of the highest annual totals on record.

Shootings have also slightly decreased but the current figure is still at historic level.

Homicides in Philadelphia, 2012-22



Shooting Victims in Philadelphia, 2012-22

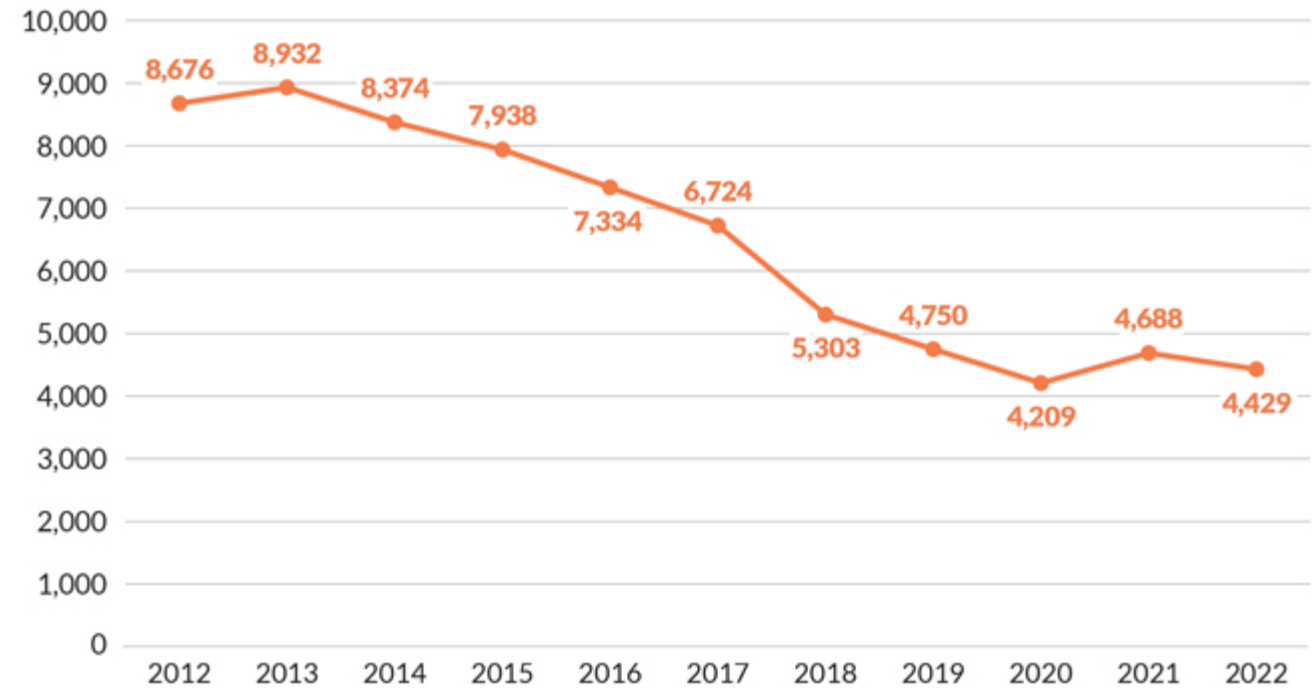


Jail population

In 2022, the Philadelphia jails had an average daily population of 4,429—this is a 50% reduction since 2013.

\$10 million in grants from MacArthur Foundation along with other City efforts have a concerted and collaborative effort to decrease the jail population.

Philadelphia Jail Population, 2012-22



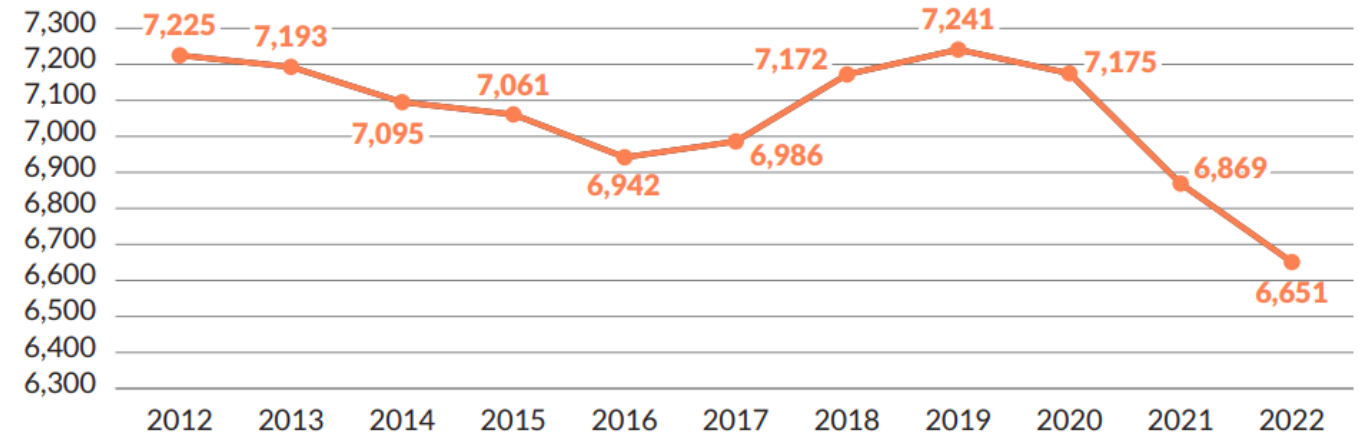
Public service employment

We can note that since 2020 there has been a rapid decline in police employment.

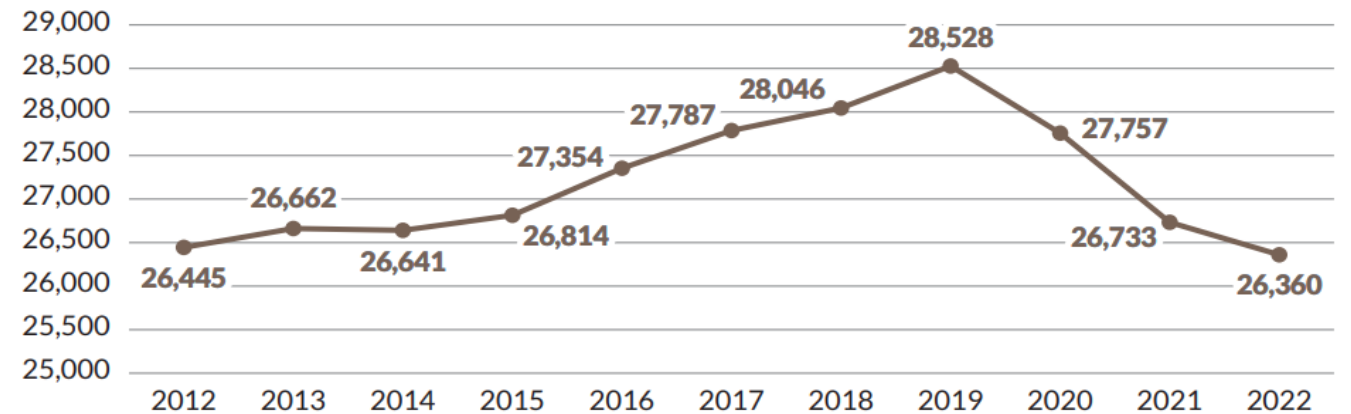
This is not unique to the police department. We can note that there is also a sharp decline in City employees overall.

Philadelphia Police Department Employment, 2012-22

As of June 30 each year



Philadelphia City Employees, 2012-22





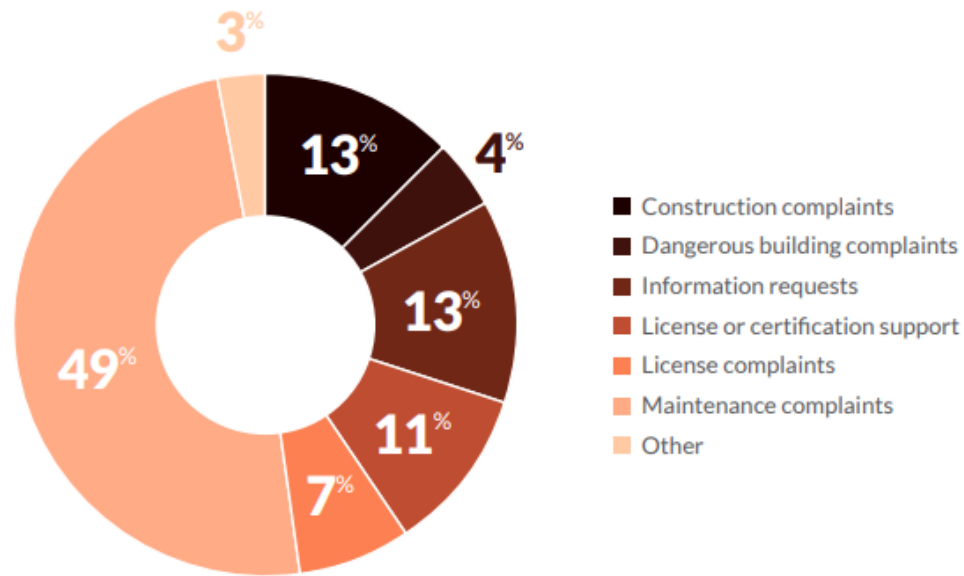
2023 State of the City

Government and transportation

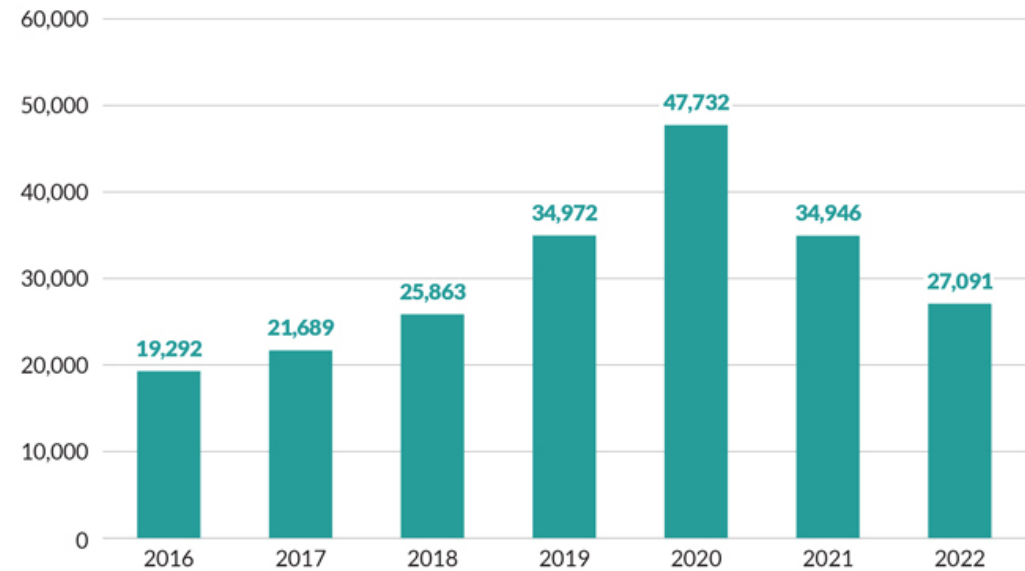
311 Service request

License and Inspection Requests for Action From Philly 311 in 2022

By service type



Philadelphia 311 Service Requests for Trash/Recycling Collection, 2016-22

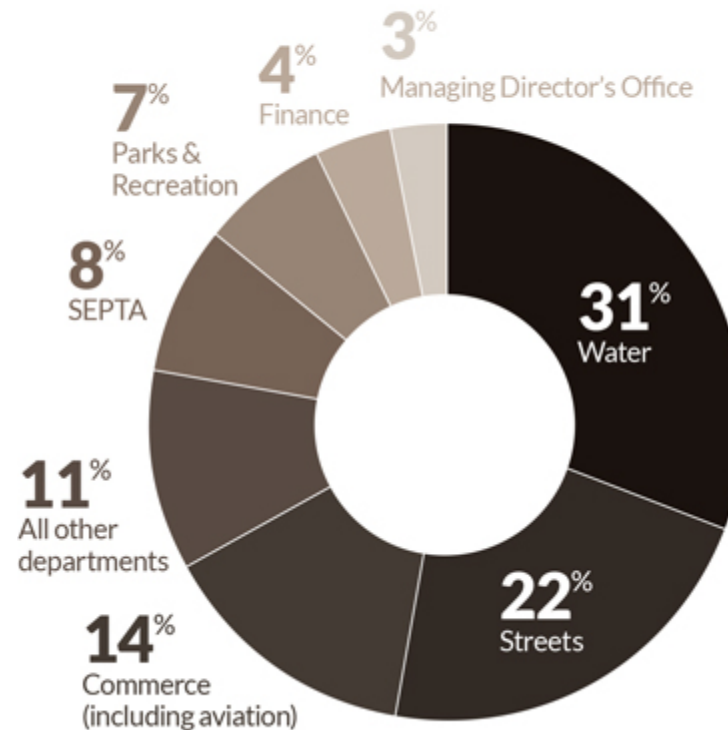


Capital budget spending

In 2022, Philadelphia allocated \$3.86 billion to capital projects. One third of that budget was for the City's Water Department (\$1.2 billion).

The second largest share was for streets (\$874 million).

Philadelphia City Government Capital Spending, FY 2023
By department

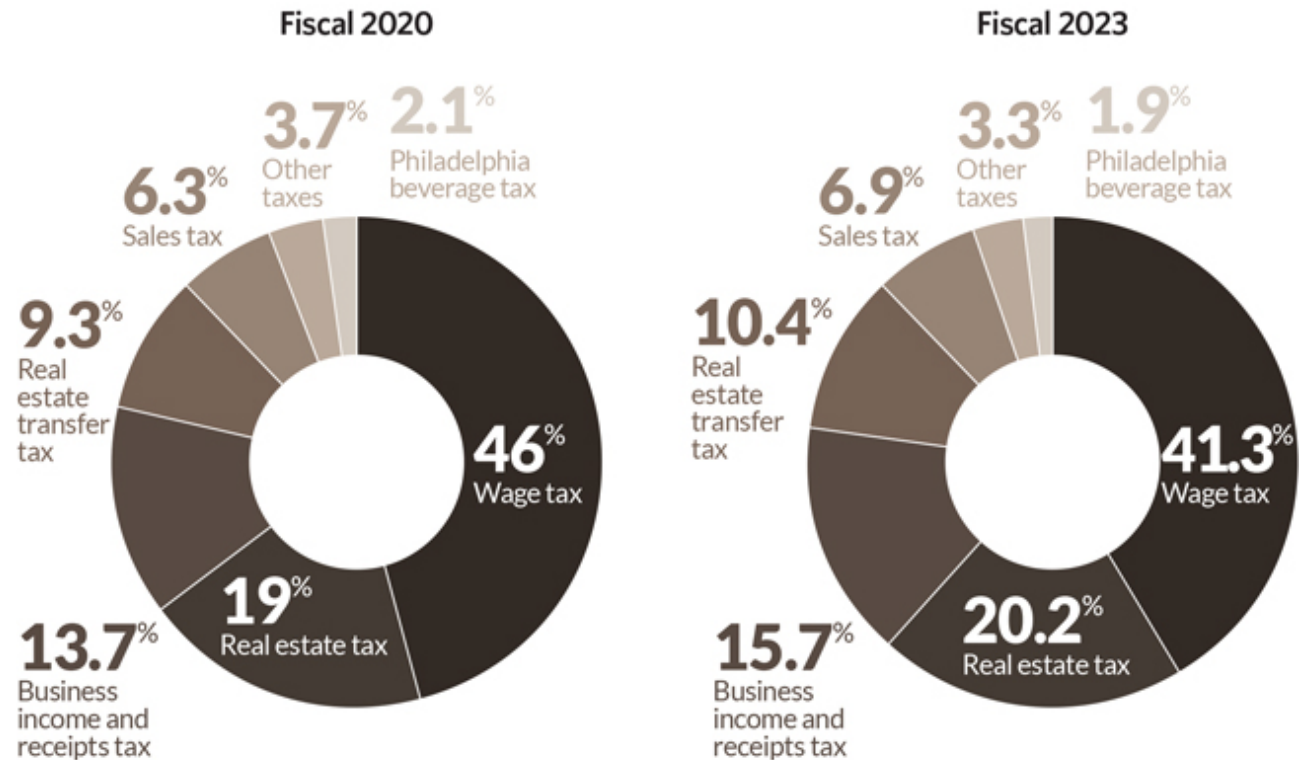


City tax revenue

The FY 2020 budget was drafted before the Covid-19 outbreak. For FY 2023 wage tax went down to 41.3%

There were other streams of revenue that assumed bigger roles: sales tax, real estate transfer tax, business income and receipts tax, and real estate tax.

Percentage Change in City Tax Revenue by Source
Fiscal 2020 and fiscal 2023 projected budgets

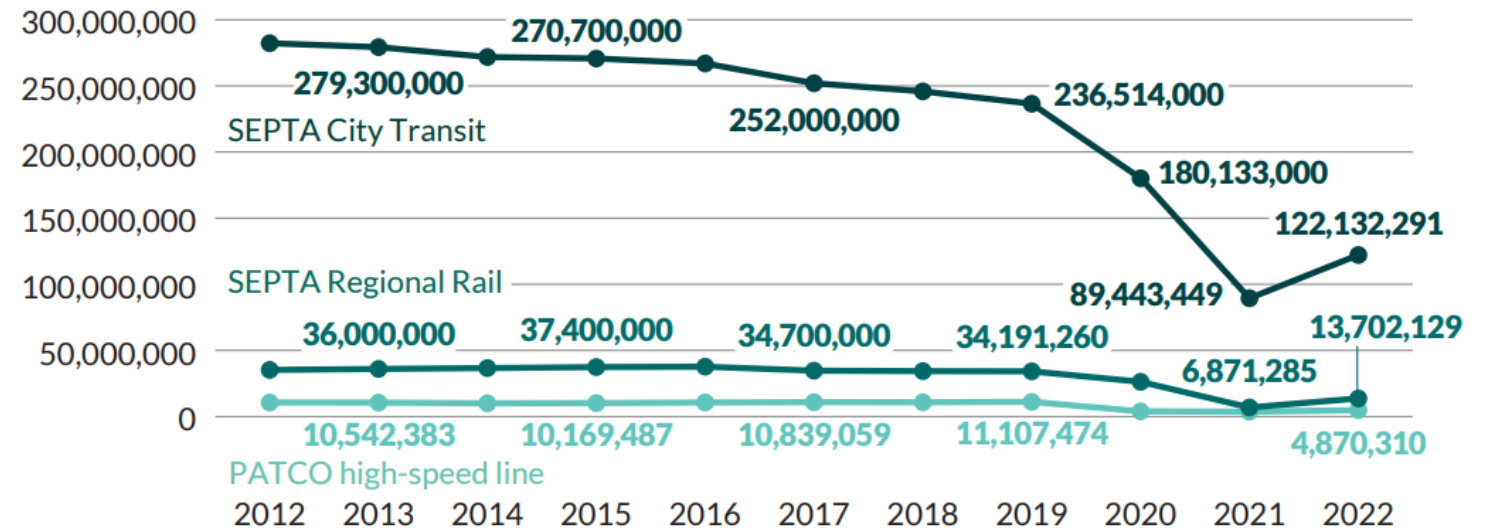


City transit ridership still down

Change in ridership from 2019 to 2022 was:

- -48.4% for SEPTA City Transit Division
- -59.9% for SEPTA Regional Rail
- -56.2% for PATCO High Speed Line

Local Mass Transit Ridership, 2012-22

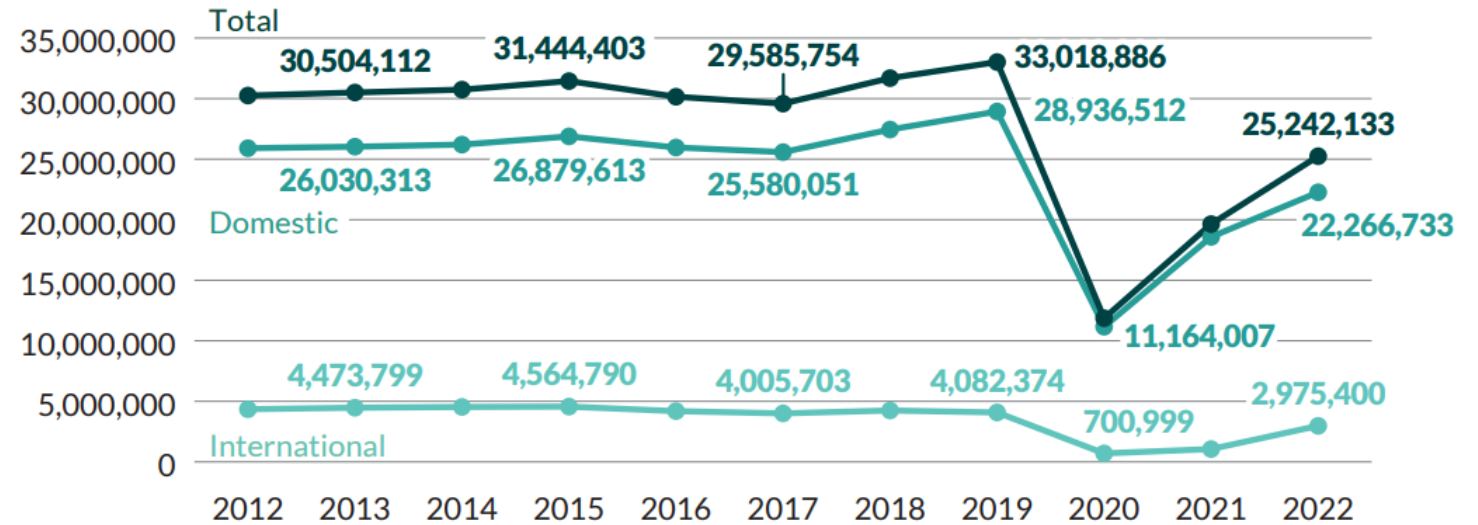


Air travel returning

In 2020, the Philadelphia International Airport reported a decrease of more than 21m passengers.

Although passengers increased in 2022 there was still a gap of more than 7m passengers as compared to pre-pandemic.

Passengers at Philadelphia International Airport, 2012-22



Amtrak ridership declines by half

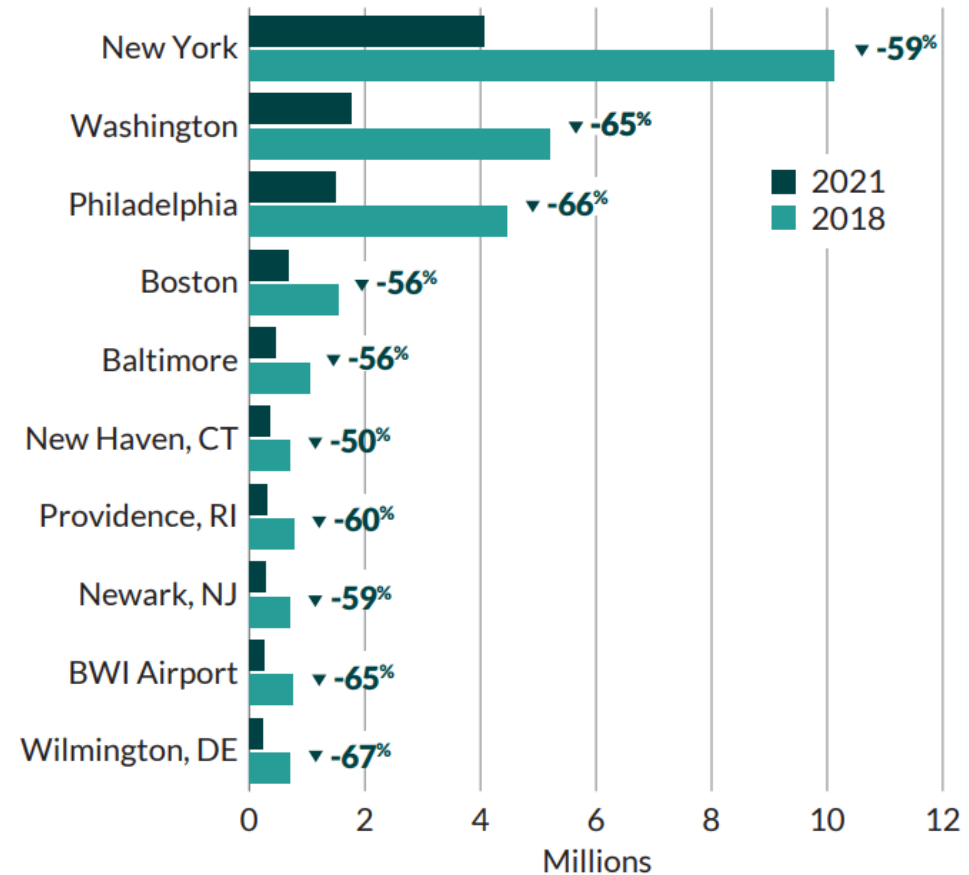
Philadelphia had 2.97 million fewer trips in 2021 as compared to 2018.

New York and Washington DC experienced the greatest loss in total trips.

All northeast corridor Amtrak hubs saw a decline of at least 50%.

Amtrak Ridership, Northeast Corridor

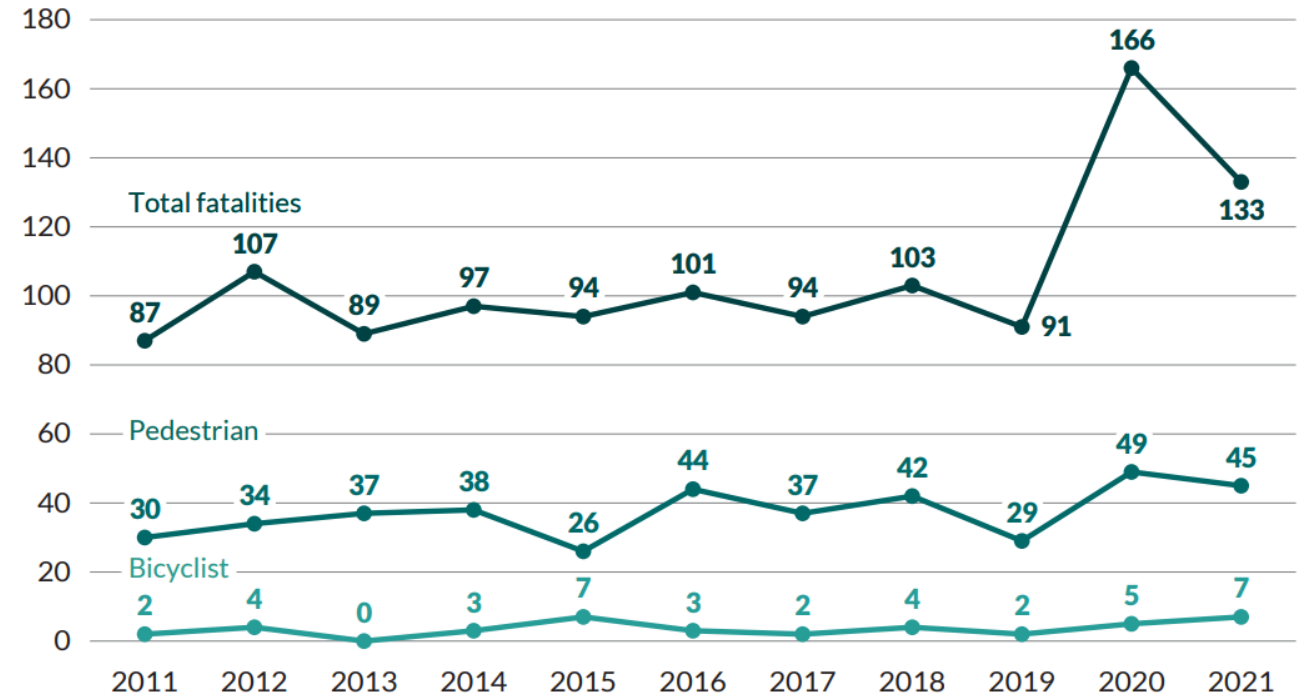
Change from 2018 to 2021



Traffic fatalities historically high

From 2011 to 2021, overall traffic fatalities increased by 53% and pedestrian deaths rose by 50%.

Traffic Fatalities in Philadelphia, 2011-21





Philadelphia 2023

The State of the City

Questions and discussion

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